

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 96 / 2010

IN THE MATTER OF AN APPLICATION TO RESTRAIN PROCEEDINGS
BROUGHT BY THE DEFENDANT OR THREATENED AGAINST THE PLAINTIFF
IN THE SUPREME COURT OF NEW YORK

BETWEEN:

SOCIETE GENERALE

Plaintiff

-and-

RESERVE MANAGEMENT COMPANY, INC

Defendant



ORIGINATING SUMMONS

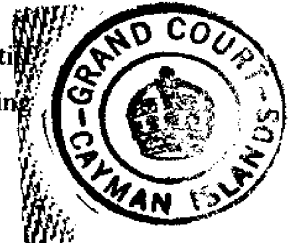


TO: RESERVE MANAGEMENT COMPANY, INC,
C/o Stuarts Walker Hersant
Attorneys-at-Law
P.O. Box 2510, 4th Floor
1 Cayman Financial Centre
36A Dr. Roy's Drive, George Town
Grand Cayman, KY1-1104
CAYMAN ISLANDS

LET THE DEFENDANT, within 14 days after service of this Summons on him, counting the day of service, return the accompanying Acknowledgment of Service to the Courts Office, PO Box 495G, George Town, Grand Cayman

By this Summons, which is issued on the application of Societe Generale, the Plaintiff claims against the Defendant an injunction restraining the Defendant in the following terms:

1. That the Defendant be restrained from instituting continuing or prosecuting or assisting in the prosecution of any and all proceedings commenced or threatened to be commenced by the Defendant in the Supreme Court of the State of New York,



County of New York or commencing any further or other proceedings in the Courts of the State of New York or elsewhere against the Plaintiff which are directed to obtaining an order for payment of the sum of US\$10,000,000 standing to the credit of the Fund in account number 3617600A90 operated by the Plaintiff at its Cayman Islands branch and which is the subject matter of the Writ of Summons in Cause No. FSD 84 of 2010 (the "Account Sums"), or for damages arising out of the Plaintiff's failure to pay the Account Sums to the Defendant or for interlocutory or injunctive relief in respect of the Account Sums;

2. That the Plaintiff be entitled to deduct its costs of and occasioned by the application from the Account Sums; and
3. That time for service of this Summons shall be abridged and the requirement for the Defendant to acknowledge service be dispensed with.

Dated the 13th day of April 2010



Mourant du Feu & Jeune

NOTE – This Summons may not be served later than 4 calendar months (or if leave is required to effect service out of the jurisdiction, 6 months) beginning with the date unless renewed by order of the Court.

IMPORTANT

Directions for Acknowledgement of Service are given with the accompanying form.