

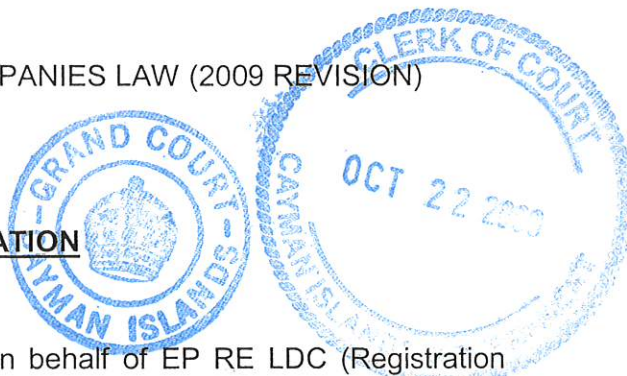
WALKERS
IN THE GRAND COURT OF THE CAYMAN ISLANDS

CAUSE NO: 0523 OF 2009

IN THE MATTER OF: SECTION 159 OF THE COMPANIES LAW (2009 REVISION)

AND IN THE MATTER OF: EP RE LDC

ORIGINATING APPLICATION



Application is hereby made to the Clerk of the Court on behalf of EP RE LDC (Registration Number: 158162) (the "Company") for an Order that the Company be restored to the Register of Companies.

This application is made on the grounds set out in the First Affidavit of Marcy Engel, an authorised signatory of EP Re Associates LDC who is the general partner of EP Re Associates, L.P. who is the managing member of the Company, sworn on 19th October 2009.

DATED the 22nd day of October 2009

Walkers

WALKERS

Attorneys-at-Law for the Applicant

This Originating Summons is issued by Walkers, Attorneys-at-Law, Walker House, 87 Mary Street, George Town, Grand Cayman KY1-9001, for the Applicant whose address for service is care of its said Attorneys-at-Law.