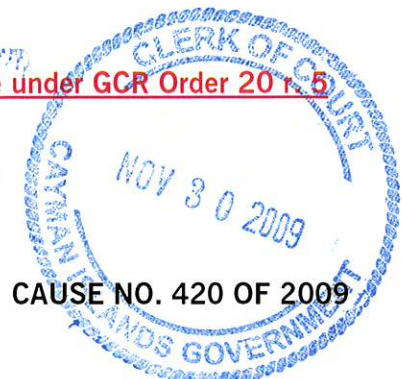


Amended this 24th November 2009 pursuant to an Order made under GCR Order 20 r. 5 and 7

IN THE GRAND COURT OF THE CAYMAN ISLANDS



CAUSE NO. 420 OF 2009

IN THE MATTER OF THE CONFIDENTIAL RELATIONSHIPS (PRESERVATION) LAW
~~(1995 REVISION)~~ (2009 Revision)

AND in the matter of a proceeding brought by the Securities and Exchange Commission (the "SEC") in the Southern District of New York, United States of America, Case No. 07-CV-11387(DLC)(DF) against Brian N. Lines, et al (the "US Action")

AMENDED EX-PARTE ORIGINATING SUMMONS

LET ALL PARTIES CONCERNED attend before a Judge in Chambers at the Law Courts, George Town, Grand Cayman, on the 24th day of November, 2009, at 9:30 o'clock in the fore/~~after~~ noon on the hearing of an application by **LOM SECURITIES (CAYMAN) LIMITED** (the "Applicant") for directions pursuant to Section 4 of the above mentioned Law.

The Applicant is required by the United States District Court pursuant to a direction dated 14th August 2009 (the "US Court Direction") in the above named US Action to give in evidence confidential information belonging to the persons/entities listed in Schedule A attached hereto (the "Relevant Principals"). By that direction the Applicant is required to produce to the SEC statements of the accounts ("LOM accounts") that the Relevant Principals have (or had) with the Applicant such production being in compliance with the Applicant's discovery obligations in the US Action as a defendant therein.

The US Court Direction also has application to the confidential information belonging to additional account holders who have come to light since these proceedings were commenced and these are listed in Schedule B attached hereto (the "Additional Account Holders").

In addition, the SEC have in the US Action made a request that the Applicant produce all documents concerning LOM accounts that were owned or controlled by Wayne Wile (a defendant in the US Action) or concerning LOM accounts that Wayne Wile owned or controlled (the "SEC Request") as defined in the SEC Request.

The Applicant therefore seeks the following orders and directions:-

1. Such directions as this Honourable Court deems fit and proper as to whether, and if so, subject to what conditions, the Applicant may be permitted to disclose the confidential information referred to herein and more particularised in the Applicant's 1st Affidavit filed herein by way of evidence in the US Action, pursuant to the US Court Direction.
2. Such directions as this Honourable Court deems fit and proper as to whether, and if so, subject to what conditions, the Applicant may be permitted to disclose the confidential information referred to herein and more particularised in paragraph 4 of the Applicant's 2nd Affidavit filed herein by way of evidence in the US Action, pursuant to the US Court Direction.
- 2.3. Such directions as this Honourable Court deems fit and proper as to whether, and if so, subject to what conditions, the Applicant may be permitted to disclose the confidential information referred to herein and more particularised in the Applicant's 1st and Second Affidavits filed herein, by way of evidence in the US Action pursuant to the SEC Request.

SCHEDULE A

Account #	Relevant Principals
3200112	Adrea Capital Corporation
3300035	Alliance Capital Management Inc.
3300032	Amber Consulting Investments Inc.
3200037	Andrew Walsh
3130016	Arden Properties Inc
3001098	B & A Investments Company Inc
3300033	Black Sands International, Ltd
3100036	Clarke & Melodee Lange
3001504	Donald Ekhoﬀ
3200108	Frank William Demille
3500027	Genesis 1.1, Inc.
3001203	Genesis One Ltd.
3190059	IIG Equity Opportunities Fund Ltd
3130006	India Minerals Inc
3300002	John Karnish - Judy Mae Weldon
3050119	John L. Muench III
3210003	Joseph Brennan T/A/ JB Annuity Fund
3050002	Leodis Hamilton
3001276	Lisa Eden
3200085	Maria Kyriakides
3200033	Mark Wise
3130013	Melissa Connine Scott Smith MD
3200113	Networth Inc.
3400009	Paul E. Liechty
3050142	Providence Securities Ltd. #1
3050144	Providence Securities Ltd. #3
3050145	Providence Securities Ltd. #4
3050292	Providence Securities Ltd. #5
3001226	Que Pasa Investment Co.
3001038	R.A.M. Consulting & Investments Inc.
3001422	Richard & Lisa Knodel
3100061	Rudel Corp.
3100069	Savannah L.L.C.
3200030	Stephen Porges
3050005	Steven Zeldin
3100010	Tembar Global Trust
3100102	The Swiss Group Ltd
3100078	Valburn, LLC

Schedule B

Additional Account Holders

3100015 Luke John Martino
3130011 Ergon Corporation
3030027 Eastview Capital Inc.
3001044 Braxton International Limited
3001220 Northern Frontier Investments Ltd.
3001416 National Health Care Corp.
3001460 Lincoln Resources Ltd.
3130012 Resource International Ltd.